

REFINING THE GLOBAL PARTNERSHIP MONITORING FRAMEWORK FOR 2030

TECHNICAL NOTE 5

PROPOSED TIMELINE, ACTIVITIES AND WORKING ARRANGEMENTS

1. PROPOSED TIMELINE AND ACTIVITIES

		Track 2. Adapting the scope of monitoring	Track 1. Strengthening existing indicators	Track 3. Making the country-level monitoring process more inclusive and action-oriented
Jan -May 2017	ACTIVITIES	<p>JST:</p> <ul style="list-style-type: none"> • Identification of new/additional areas for refinement 	<p>JST:</p> <ul style="list-style-type: none"> • Stocktaking and review of recommendations for refinement of the existing indicators 	<p>JST:</p> <ul style="list-style-type: none"> • Stocktaking of the 2016 monitoring round process and review of the recommendations from the MAG and post-regional workshops. <p>SC and GP Community:</p> <ul style="list-style-type: none"> • Increasing the use of 2016 monitoring results
	OUTPUTS	<ul style="list-style-type: none"> • Roadmap for refinement of the Monitoring Framework presented to SC for initial discussion 	<ul style="list-style-type: none"> • Summary of technical advice and directions to refine the global monitoring framework 	<ul style="list-style-type: none"> • Technical notes to the <i>Concept note on the refinement of the Monitoring Framework</i>: <ul style="list-style-type: none"> – 2016 Monitoring Round - Comprehensiveness of Reported Information – 2016 Monitoring Round - Lessons Learned – 2016 Monitoring Round - Exit Survey: Partner countries' feedback on the 2016 monitoring round • 4 technical workshop in countries and agencies
April 2017		<p><u>Steering Committee meeting</u></p> <p><i>Presentation by JST on:</i></p> <p>Stock-taking, areas of proposed refinement, and proposed consultation/technical work process for the refinement of monitoring framework</p> <p><i>SC discussion on:</i></p> <ul style="list-style-type: none"> • The strengthened process and broad timeline for the 2018 monitoring round • The proposed elements, approach, and envisaged process to refine the existing indicators' measurement • Areas of possible new/additional indicators and proposed approach/collaboration 		
May - mid-July 2017	ACTIVITIES	<p>JST:</p> <ul style="list-style-type: none"> • Identification of expert groups for collaboration on the definition of new indicators and areas • Continue preparation of <i>Concept note on the refinement of the Monitoring Framework</i> (track 1) 	<p>JST:</p> <ul style="list-style-type: none"> • Identification of expert groups for collaboration on the refinement of existing indicators • Start consultations and technical work with expert groups • Start consultation on expanded scope of coverage of development co-operation flows • Continue preparation of <i>Concept note on the refinement of the Monitoring Framework</i> (track 2) 	<p>SC and GP community:</p> <ul style="list-style-type: none"> • Increasing the use of 2016 monitoring results (cont'd) <p>JST:</p> <ul style="list-style-type: none"> • Analysis to strengthen country-monitoring process and stronger 2018 round • Continue preparation of <i>Concept note on the refinement of the Monitoring Framework</i> (track 3)
	OUTPUTS	<ul style="list-style-type: none"> • Discussion of <i>Concept note on the refinement of the Monitoring Framework</i> at Co-Chairs/JST meeting at the margins of the HLPF • Identification of existing representative groups, task forces and partnerships for substantive collaboration. • Finalised Technical concept note and annexes 	<ul style="list-style-type: none"> • Synthesis of consultations • Start preparing methodology for set of indicators discussed/refined • Finalised Summary of technical advice and directions to refine the global monitoring framework 	<ul style="list-style-type: none"> • 3 technical workshop in countries and agencies • Finalised Technical notes to the <i>Concept note on the refinement of the Monitoring Framework</i>

CONCEPT NOTE

		Track 2. Adapting the scope of monitoring	Track 1. Strengthening existing indicators	Track 3. Making the country-level monitoring process more inclusive and action-oriented
Mid July –Oct 2017	ACTIVITIES	<p>JST:</p> <ul style="list-style-type: none"> Start iterative technical refinement work with experts group <p>SC and GP community:</p> <ul style="list-style-type: none"> Engage in relevant thematic or specialised policy dialogue and thematic discussions. 	<p>JST:</p> <ul style="list-style-type: none"> Continue iterative technical refinement work with experts group <p>JST, SC, GP Community:</p> <ul style="list-style-type: none"> Engage in consultation on technical work related developed in liaison with six core expert groups 	<p>JST:</p> <ul style="list-style-type: none"> Prepare a stronger process for the 2018 monitoring 4 technical workshop in countries and agencies Consult with stakeholders and pre-engagement in the 2018 monitoring process (online and regional workshops)
	OUTPUTS	<ul style="list-style-type: none"> Draft technical note on additional monitoring areas 	<ul style="list-style-type: none"> Draft technical methodological notes on the refined indicators for SC consideration (phase I) 	<ul style="list-style-type: none"> Guidance note on how to integrate and embed the monitoring process in national systems and SDGs implementation, coordination and accountability. Infographic and narrative of the monitoring framework that maps the inter-relations between the effectiveness indicators and principles.
Oct 2017		<p>Steering Committee meeting <i>Update from Co-Chairs and JST on:</i></p> <ul style="list-style-type: none"> Update on the work to refine the monitoring framework Update on preparation for the 2018 monitoring process <p><i>SC considers:</i></p> <ul style="list-style-type: none"> Initial set of refined indicators and concept papers for new areas of monitoring 		
Nov 2017- March 2018	ACTIVITIES	<p>JST:</p> <ul style="list-style-type: none"> Continue iterative technical refinement work with experts group Stakeholder consultations on proposed refinement Piloting methodology for new indicators and areas of monitoring at country level <p>JST, SC, GP Community:</p> <ul style="list-style-type: none"> Engage in consultation on additional indicators 	<p>JST:</p> <ul style="list-style-type: none"> Finalise refinement of existing indicators <p>JST, SC, GP Community:</p> <ul style="list-style-type: none"> Continue the consultation and technical work on proposals for the six indicator areas 	<p>JST:</p> <ul style="list-style-type: none"> Continue preparation of stronger process for the 2018 monitoring round Preparation of monitoring guide and tools <p>SC, GP Community:</p> <ul style="list-style-type: none"> Mobilise development partners and country engagement in the 2018 monitoring
	OUTPUTS	<ul style="list-style-type: none"> Proposal including methodology for new indicators and monitoring areas 	<ul style="list-style-type: none"> Final technical methodological notes on the updated indicators 	<ul style="list-style-type: none"> Monitoring Guide of the 2018 round Tools for country-level data submission Concept note for the pre-monitoring workshops
March 2018		<ul style="list-style-type: none"> Broad consultation on the revised monitoring framework and process 		
April 2018		<p>Steering Committee meeting <i>Update from Co-Chairs and JST on:</i></p> <ul style="list-style-type: none"> Proposed updated monitoring framework <p><i>SC considers and endorses:</i></p> <ul style="list-style-type: none"> The updated framework, process and timeline for 2018 monitoring 		

Note: During the 2018 monitoring round, the work on Track 1. Expanding the scope of monitoring will continue in parallel. Timeline and workplan will depend on the speed of the consultation and piloting processes. New indicators and areas of monitoring will be integrated gradually in future monitoring rounds.

2018 Monitoring Round: Timeline

May 2018	ACTIVITIES	<p>Co-Chairs, SC, JST:</p> <ul style="list-style-type: none"> Launch of 2018 Monitoring Process <hr/> <p>JST, SC:</p> <ul style="list-style-type: none"> Support the roll-out of the monitoring process at the country level and stakeholder outreach Collaborate with relevant partnerships in sourcing complementary analysis/evidence (i.e. PEFA Secretariat and CABRI on country systems, IBP on Open Budget Survey, etc.)
	OUTPUTS	<ul style="list-style-type: none"> Co-chairs letter to GP Community Dissemination of the final monitoring guide, indicators factsheets, measurement methodology annex, data submission tools. Training materials and sessions for participating GPEDC stakeholders (incl. development partners & non-state actors) Helpdesk in place
May - Oct 2018	ACTIVITIES	<p>GP Community:</p> <ul style="list-style-type: none"> Countries launch of monitoring process Development partners engage at country level and headquarter level Country-level data collection and validation, multi-stakeholder dialogue and engagements <p>JST:</p> <ul style="list-style-type: none"> Data collection and analysis of globally sourced data <p>JST, SC:</p> <ul style="list-style-type: none"> Support the roll-out of the monitoring process at the country level and stakeholder outreach; collaboration with relevant partnerships in sourcing complementary analysis/evidence
	OUTPUT	<ul style="list-style-type: none"> Country data and global data for global indicators submitted/collected for global aggregation and analysis by end of October 2018 Regional pre-monitoring workshops
<p>Steering Committee meeting</p> <p><i>Update from JST on:</i></p> <ul style="list-style-type: none"> 2018 monitoring process Parallel work on additional indicators and areas for monitoring 		
Nov 2018 - Jan 2019	ACTIVITY	<p>JST:</p> <ul style="list-style-type: none"> Quality assurance and data consolidation Prepare emerging evidence for the Report of the Inter-Agency Task Force on Financing for Development Start production of monitoring profiles
	OUTPUTS	<ul style="list-style-type: none"> Data is consolidated and shared for country and regional analysis Data from the 2018 round to inform the IATF report
Indicative 2019-2020 cycle (not part of the 2017-2018 work program)		
Feb – March 2019	ACTIVITIES	<p>JST:</p> <ul style="list-style-type: none"> In-depth data analysis Submission of preliminary data to the 2019 SDGs Report Continue production of monitoring profiles
Mar - April 2019	ACTIVITIES	<p>JST:</p> <ul style="list-style-type: none"> Continue production of monitoring profiles Start preparation of global progress report
	OUTPUTS	<ul style="list-style-type: none"> Monitoring profiles are released Global narrative submitted to the 2019 SDGs Report GP inputs submitted to HLPF
May - June 2019	ACTIV.	<p>JST:</p> <ul style="list-style-type: none"> Continue preparation of the 2018 Progress Report
July 2019	ACTIVITIES / OUTPUTS	<p>JST:</p> <ul style="list-style-type: none"> Launch of the 2018 Progress Report Organisation of a Global Partnership event <p>SC, GP Community:</p> <ul style="list-style-type: none"> Engagement in dialogue on key progress, challenges, use of results (ongoing)

2. WORKING ARRANGEMENTS TO REFINE THE GLOBAL PARTNERSHIP MONITORING FRAMEWORK

In order to deliver on the multiple and sequenced activities described above, the OECD-UNDP Joint Support Team will rely on close collaboration with expert groups, regional and global thematic networks, participating countries and their development partners, and policy communities within the OECD and the UN system.

For each of the three tracks of work, the following working arrangements will apply:

Track 1: Strengthening current Global Partnership indicators

Building on the work already carried out by the Monitoring Advisory Group, and the stock-take carried out after the 2016 Monitoring Round, six reference groups comprising relevant development experts and practitioners have been established to help refine the existing indicators. With joint technical direction from OECD and UNDP, each reference group focuses on indicators related to specific effectiveness areas, such as public financial management systems or civil society engagement.

The table below provides an overview of the thematic groups, clustered by areas of expertise related to each indicator:

Reference Groups	Areas of Expertise	Indicators
Reference Group 1	Results and Mutual Accountability	Indicators 1 and 7
Reference Group 2	Civil Society Enabling Environment and Development Effectiveness	Indicator 2
Reference Group 3	Private Sector Engagement	Indicator 3
Reference Group 4	Transparency and Predictability	Indicators 4a/b, 5a/b, 6
Reference Group 5	Public Financial Management	Indicators 9a, 9b and 10
Reference Group 6	Gender	Indicator 8

The revision work is being carried out with iterative technical work and consultation to all relevant stakeholders. Country piloting will take place in early 2018. Preliminary proposals coming out from the refinement exercise will be subjected to broad consultations by March 2018.

Track 2: Adapting the scope of monitoring

Developing agreed approaches to monitor rigorously effectiveness beyond ODA and for emerging development issues requires a longer haul perspective and sequencing. In terms of process, the work will start in Q3 2017 and continue thru 2018. The work will build on the shared expertise and technical networks from OECD and UNDP. New areas will be addressed in sequence, maximising synergies with ongoing work carried out by these organisations and expert communities – thus benefiting from their expertise and joint reach. New areas or monitoring approaches ready by April 2018 will be piloted or integrated in the upcoming monitoring round, while work will continue for other areas requiring a greater degree of maturity and consensus around the proposed monitoring approaches.

Track 3: Strengthening country-level monitoring and follow-up

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During 2015-2016, the Monitoring Advisory Group provided elements for a theory of change on how to strengthen the Global Partnership monitoring, proposing technical and practical recommendations to create stronger country-led arrangements that could generate useful evidence and subsequent collective action.

A follow-up survey to participants in the 2016 Monitoring round, complemented with targeted qualitative in-depth interviews with key stakeholders, also provide the foundation for work in refining the monitoring process.

Thru March 2018, the UNDP-OECD Joint Support Team will continue consulting and working with countries, development partners and non-state actors to refine the monitoring approach –and, where relevant, align it with national SDG follow-up and review processes– ahead of the 2018 monitoring round. In addition to gathering further feedback and reflect the changes in the guidance, training and support offered to participants by the UNDP-OECD Joint Support Team, three country piloting exercises will take place in early 2018 to ensure that the approach accommodates the needs of countries and stakeholders with different needs and institutional settings.