Draft Annexes of the Summit Outcome Document

Background document for Session 2, 3 and 4

24th Steering Committee Meeting, 18-19 October 2022

This document is shared with Steering Committee members as background for discussion in sessions 1, 2 and 3. The draft annexes are a work in progress and will be discussed by the Drafting Group following the Steering Committee meeting. Two other background documents for the meeting can be read in conjunction with this draft annex:

1) It is proposed that the TORs for Co-Chairs and Steering Committee members, tabled for adoption, will be hyperlinked in Annex 3 of the outcome document.

2) The room document on the findings of informal conversations on the new GPEDC delivery model provides additional background information for the proposed Annex 2 of the outcome document.

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Preamble

All actors with a stake in development are eager to translate the proposed country-focused approach to work better together into practical steps to engage and incentivise constituencies and partners to engage. This is vital to realise the vision of the Global Partnership – to maximise the effectiveness of all forms of co-operation for development for the shared benefits of people, planet, prosperity and peace – and the ambition to accelerate action at the country level in line with the agreements from Nairobi and the Geneva Outcome Documents.

The Global Partnership has launched a series of innovative instruments and multi-stakeholder processes to fast-track the delivery of commitments on effective development co-operation, including of those made in the 2022 Effective Development Co-operation Summit. The new GPEDC monitoring and related dialogue at country level is at the heart of this effort, generating evidence for inclusive dialogue and action in countries alongside greater accountability and informing SDG follow-up (annex 1). This is linked to a new, member-led and multi-stakeholder ‘delivery model’ (annex 2), GPEDC’s own working arrangements (annex 3), and an increasing uptake of a range of tools and instruments to provide guidance, share lessons and build momentum for all key actors to engage in practical ways to contribute to the 2030 Agenda and the SDGs, through more effective partnerships and co-operation (annex 4).

Effective development co-operation remains a collective learning agenda. Many good practices and innovative development solutions exist and are inspiring adaptation to different contexts, but systemic bottlenecks and hindrances undermine bringing effectiveness to scale as well as the impact this agenda can have.
Annex 1: The New Monitoring

The Global Partnership monitoring is our recognized source of evidence to track progress on our commitments and shared principles. It informs global follow-up and review of the SDGs, including as an official data source for SDGs 5 and 17.

Based on our decisions at the High-Level Meeting in Nairobi in 2016 and the Senior-Level Meeting in New York in 2019, we have reformed the Global Partnership monitoring framework and process to make it fit for purpose to contribute to the pressing challenges of the 2030 Agenda. It strengthens multi-stakeholder engagement on effective development cooperation at the country and global levels and generates political momentum and behaviour change towards more effective partnering to deliver the SDGs.

The new monitoring framework (what we measure) retains existing measurements, including those which track progress on the Paris Declaration on Aid Effectiveness (2005) and it is able to track trends and to promote transparency and accountability among all stakeholders at country level. Additional evidence will also be generated on leaving no one behind, and on strengthening data and statistical systems as part of efforts to meet that pledge. As private sector engagement through development co-operation is a key enabler of the 2030 Agenda 2030, the framework now includes an assessment of the Kampala Principles on Private Sector Engagement in Development Co-operation.

The reformed monitoring process (how we measure) remains a global process and contributes to global evidence. It recognizes the need to strengthen country-level processes, accountability, learning and actions amongst all actors. In response to the four-year cycle of HLMs, biennial monitoring will be replaced by a four-year global rolling round. This means that, during each round, countries have flexibility to conduct the monitoring at a time that allows for optimally embedding the exercise in country-level processes. Hence, the four-year global rolling round allows adequate preparation and stakeholder mobilisation, and provides the opportunity for a dedicated phase of reflection, dialogue and action on results.

Implementation of the renewed monitoring will address challenges of effective partnering in the evolving development co-operation landscape. The Global Partnership will provide timely and relevant evidence to inform dialogues, policies and practices, and garner political traction, at both global and country levels.

This requires political will and actions of all countries and GPEDC stakeholders. This means that:

- We will resume the monitoring exercise from 2023 and will complete data collection by 2026. This will also allow us to contribute with country level data to the global report and provide evidence on progress for the next High-Level Meeting.
- We emphasise the multi-stakeholder nature of the monitoring exercise and the need to engage all relevant stakeholders at appropriate levels and through all phases, from the inception to dialogue, to action on results.
- We will engage in an inclusive follow-up and country-level dialogue to reflect on results, facilitate learning and jointly formulate plans to translate findings into actions.
- We will use the built-in flexibility of the new monitoring and endeavour to integrate and support its institutionalization into relevant national systems and instruments.
- We support addressing accountability and transparency through a dashboard that will be updated on a rolling basis (as countries complete the monitoring phases and provide information) to track countries’ progress, including on key metrics and action plans. We will also provide monitoring results profiles for partner countries and development partners.
- We welcome the partner countries which have already committed to the next [4th] monitoring round, including those which will begin the exercise from 2023. [List of countries]
Annex 2: Delivering More Effectively at Country Level for the 2030 Agenda

Effective partnerships require country-led and country-owned processes to tackle blockages and better deliver on development. The 2021 GPEDC Review recommended practical steps to increase the uptake and application of the effectiveness principles where they matter most: at country and local level, in direct relation to key and emerging priorities, and driven by all stakeholders under inclusive government leadership.

Therefore, we will promote and support effective development co-operation through a more localized, member-led approach and make strategic investments to drive action at country level, guided by global strategic programmatic priorities and by using the offers made available by the Global Partnership (Annex 4).

The success of the Global Partnership hinges on its ability to drive global progress and momentum through the institutionalization of the principles of effective cooperation at the country level. This will require government and stakeholder’s leadership and ownership.

**Institutionalizing effectiveness at country level to drive action and learning:**

We will use the monitoring and related in-country dialogue to ‘institutionalise effectiveness’ and generate action plans that drive learning and action across all stakeholders (see annex 1)

We will identify and strengthen an existing or, if necessary, support the setting up of a new structure at country level to facilitate the monitoring and drive country learning and plan follow up actions based on evidence.

*In line with the multi-stakeholder nature of the Global Partnership, such country-level structures and processes are open to all stakeholders, including development partners and all relevant non-executive actors. Such structures help to identify priorities and opportunities and serve as country inter-face with the Global Partnership as well as existing national and sectoral coordination structures. In a number of country contexts, such structures are often supported by the UN Resident Coordinator System, UNDP, and other UN Development System entities. We will work with the UN Resident Coordinator System, UNDP and relevant members of the UN country team.*

We will support and build dedicated and sustainable capacities of all stakeholders at country level to engage in related dialogue and action, taking into account differences in their capacity and availability.

We will engage actively at senior Government levels, with Ambassadors and/or Heads of Development Co-operation, and senior officials of local and locally operating international CSOs and other on-executive stakeholders.

**Generating Evidence for the Follow Up of the 2030 Agenda and Leaving No One Behind:**

We will use the effectiveness evidence from the monitoring to inform and seek synergies with relevant processes and existing platforms related to the 2030 Agenda. This includes Voluntary National Reviews of the SDGs, Integrated National Financing Frameworks, National Strategies for the Development of Statistics, as well as national and regional priorities.

We will use the evidence from the monitoring to inform and sharpen our approach to Leaving No One Behind.

We will strengthen the implementation of effectiveness of development co-operation in sectorial and thematic processes at country level.

We will broker partnerships at all levels, including with vertically operating thematic actors, such as for climate action.
Using country evidence for regional and global action

We will support regional platforms that bring together stakeholders from across the region and aggregate available evidence. Regional platforms can be a tool to build capacity of national stakeholders and facilitate exchange of knowledge and experiences.

We will ensure systematic global and regional sharing of lessons from the national level across relevant UN and regional processes. We will drive global momentum for the agenda by enabling national actors to bring their experience to global and regional fora.
Annex 3: Working Arrangements: Roles and Responsibilities

The ambition to accelerate country level action calls for strengthened leadership with clarity on roles and responsibilities. This must be balanced with an effort to maintain a strategic learning and accountability function at global level led by Co-chairs.

As such, GPEDC Co-Chairs and Steering Committee members commit to supporting the transition to greater country action whilst focusing on global learning and accountability to accelerate action at country level. This includes efforts by members to coordinate across their constituencies to initiate country action, share lessons, broker partnerships and support dialogue at global level, including through GPEDC high- and senior-level meetings. The transition to greater country action will also be a priority for future GPEDC work programmes, which will focus on impact, required resources, and be assessed more systematically.

The constituency-based representational model of the GPEDC and the composition of Co-Chairs and the Steering Committee remain intact in line with the Nairobi Agreement. However, roles and responsibilities of Co-Chairs and Steering Committee members will be amended as follows to ensure greater clarity on representational and substantive functions:

1. **Representational roles and responsibilities of Co-Chairs and Steering Committee members**, including composition, rotation patterns and timelines, initiatives to strengthen partner country voices in the GPEDC governance, as well as improved coordination functions to ensure a member-driven platform that prioritises monitoring and country dialogues, learning spaces and thematic initiatives, and stronger engagement with regional organisations and constituency groups are clarified in this Terms of References (See background document for the SC meeting). It also outlines corresponding JST global functions.

2. **Co-Chair substantive functions:**

   Each of the four Co-Chairs (provider, dual, recipient countries; non-executive) continues to have the following agreed responsibilities to drive engagement and outreach at political level and foster greater attention to in-country action on effectiveness:

   a) **Represent the Global Partnership and drive its strategic positioning and orientation.** This includes convening steering committee meetings and liaising with members to ensure they understand their roles and responsibilities and are enabled to actively engage and encourage progress on agreed priorities in the work programmes, including on monitoring and efforts to accelerate dialogue and action at country level. This would also include leading technical and policy work related to relevant aspects of the work programme itself.

   b) **Strengthen political momentum among all partners at strategic levels,** including building and sustaining partnerships at the highest political level with all stakeholders, leading the organisation of HLMs/SLMs, providing substantive steer and incentivising partner country governments to lead the new monitoring and dialogues to promote action at country level and lead outreach and advocacy to amplify the reach of the GPEDC at country level, regionally and thematically.

   c) **Lead resource mobilisation efforts to meet needs of all partners,** including the Joint Support Team, to fulfil their functions and implement work programmes, ensuring engagement of all stakeholders in the Partnership, regularly appraising the Steering Committee and meeting with OECD and UNDP senior leadership to jointly assess progress on the implementation of work programmes.

3. **Steering Committee substantive functions:**

   a) **Coordinate with and ensure appropriate leadership of constituencies** (see TORs)

   b) **Lead and provide guidance to advance the implementation of GPEDC Work Programmes,** notably supporting partner country governments in leading the new monitoring and related action dialogues and implement proposed actions arising, co-

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1 For details on representational responsibilities see TORs → LINK.
leading learning spaces and thematic initiatives and supporting relevant action at the 
country level and

c) **Lead advocacy, outreach and engagement work**, including by raising awareness 
and promoting a common understanding of the GPEDC’s work within and beyond their 
own constituency, serving as advocates and ambassadors at all levels, and encourage 
their own constituency to lead/contribute to the new monitoring and participate actively 
in action dialogues and regularly report to the Committee about action they support at 
country and regional levels.

4. **Support by the Joint Support Team (Link to ToRs)**

The ambitions of the GPEDC to shift action to drive behavioural changes and deliver impact 
at country level requires a strong support structure in the form of the Joint Support Team, 
which will continue to be co-hosted by UNDP and OECD. Both organisations will continue to 
draw on their respective mandates, existing structures, and corporate expertise, networks and 
areas of comparative advantage to work together in an efficient and complementary manner 
based on an agreed division of labour.

The core functions of the JST, subject to adequate, balanced and predictable resources of 
both OECD and UNDP, will include:

1. **Management of the Monitoring Process and Framework**, notably technical 
support to countries undertaking the monitoring exercise, including the demand 
driven advisory support during the inception phase, and mobilization for the 
monitoring, including data collection and validation, production and related results 
analysis and reporting (including SDG reporting) and use of results in support of 
country-level multi-stakeholder dialogues and action planning.

2. **Secretariat and Advisory Services to Co-Chairs and Steering Committee**, 
including High Level Meetings, technical and policy guidance, support to the design 
and implementation of the GPEDC work programmes, support to political outreach, 
stakeholder engagement and partnership building.

3. **Advocacy and Strategic Communication**, and Learning and Knowledge 
Management.

Additional roles and support of the JST will require additional resources beyond what is needed 
to deliver on the above core functions.
Annex 4: Tools and Initiatives to Rally Future Effectiveness Action

The challenges to ensure development co-operation supports the achievement of the 2030 Agenda and the SDGs require significant efforts from all actors with a stake in development. The Global Partnership stakeholders and the broader development co-operation community developed a set of tools and initiatives to support policymakers and practitioners directly involved in development co-operation projects and programmes at country level across a range of thematic issue areas.

A Dashboard to facilitate the use of monitoring results through transparency

The monitoring and its generated evidence remain the central tool to drive action around the effectiveness agenda. To facilitate the use of results and support institutionalization and country level dialogue, evidence and information on institutional settings at country level are made available through the Monitoring Dashboard. The Dashboard features essential country-level information and data from the monitoring and will be updated after every country monitoring round to track countries’ progress, results and related processes and institutional anchoring. It will also feature profiles for development partners. Partners can add also upload information such as their latest country plans, strategies and frameworks to the Dashboard, ensuring it serves as an open information platform for relevant complementary data and information from all.

With additional resources and investments, in the future a real-time platform can be developed where back-end access is given to key partners to update data and display information regarding their country plans and performance.

Knowledge-sharing Platform

The Global Partnership brings together, on an equal footing, key stakeholders of the development co-operation agenda from partner countries, development partners, multilateral and bilateral institutions, civil society, academia, parliaments, local governments and regional platforms and organisations, trade unions, the business sector and philanthropy. The stakeholders are united by their shared commitment to the effectiveness principles. The Global Partnership continues to be a learning space for its stakeholders to live up to their commitments jointly, to develop and share guidance, good practice as well as practical tools to advance effective cooperation, supported by global and regional initiatives. The Knowledge-sharing Platform as well as facilitated dialogues will support stakeholders’ efforts.

Thematic Knowledge Resources

Building on the 2020-22 GPEDC Work Programme, we welcome available knowledge resources and tools and encourage all stakeholders to make use of, and engage, in their efforts to improve the design and quality of partnerships and accelerate related action at country level.

- The Kampala Principles Toolkit for improving the effectiveness of private sector engagement in developing co-operation, based on the Kampala Principles (enshrined also in the Kampala Principles Assessment of the new GPEDC Monitoring).
- The Bern Call to Action to guide effective support to national statistical systems and the use of data for development
- An Effective South-South Co-operation self-assessment developed by countries interested in improving the quality and effectiveness of South-South Co-operation → LINK
- The Voluntary Guidelines for effective Triangular Co-operation including the cases studies → LINK
We commit to making these resources publicly available at the Global Partnership online platform to facilitate its usage and uptake by all interested actors.

**Programme of work**

The global Partnership will continue to base its priorities on a costed programme of work. The Global Partnership will address new and upcoming challenges through its next programme of work. They can include effectiveness of financing sustainable development, including links to the Integrated National Financing Frameworks, effectiveness of climate action, recovery and preparedness as well as effectiveness of the multilateral system in the context of “Our common Agenda”.